

# PREFERRED BUSINESS CAPITAL

## LOAN APPLICATION

### PRELIMINARY INFORMATION QUESTIONNAIRE

#### APPLICANT COMPANY

Company Name: \_\_\_\_\_ Phone \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Type of Business: \_\_\_\_\_ Date Established: \_\_\_\_\_  
Type of Entity: LLC    Corporation    State Incorporated    Partnership    Sole Proprietorship  
Number of Employees include owners, full time & part time: Existing: \_\_\_\_\_ After Loan: \_\_\_\_\_  
Bank Name & Address: \_\_\_\_\_  
Accountant Name \_\_\_\_\_ Phone # \_\_\_\_\_  
Attorney Name \_\_\_\_\_ Phone # \_\_\_\_\_  
Trade Reference \_\_\_\_\_ Phone # \_\_\_\_\_

**OWNERSHIP OF APPLICANT COMPANY:** List all officers, directors, partners, owners & co-owners, and stockholders. (Must show 100% ownership.) Attach separate page if additional space is needed

OWNER NAME	TITLE/POSITION	% OF OWNERSHIP
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**AFFILIATES:** List all business concerns in which the applicant company or any of the individuals listed in the ownership section above have any ownership. Please also see items 9, 10 & 11 on cover page.

OWNER NAME	COMPANY NAME	% OF OWNERSHIP
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#### ESTIMATED PROJECT COSTS

Commercial Real Estate Acquisition*	\$
Business Acquisition	\$
Acquisition of Equipment	\$
Acquisition of Inventory	\$
Debt Refinance: Non-SBA business loans Debt	\$
Refinance: SBA business loan	\$
Working Capital (including Accounts Payable)	\$
Closing Costs for SBA Loan	\$
OTHER:	\$
TOTAL ESTIMATE PROJECT AMOUNT	\$
LESS DOWN PAYMENT, SELLER FINANCING ETC.	- \$
EQUALS TOTAL ESTIMATED LOAN AMOUNT REQUESTED =	\$

\*How do you wish to take title to real estate being acquired?