

Welcome to PREFERRED BUSINESS CAPITAL

Please provide the documents listed below.
Upon review of documents submitted, additional requirements may be added.

Items needed from Borrower:

1. SBA Loan Application (form attached)
2. Most recent 3 years Business Federal tax returns
3. Year to Date Profit & Loss and Balance Sheet
4. 2 Years financial projections include assumptions
5. Business Debt Schedule - form attached (required even if business has no debt)
6. Purchase Agreement or Letter of Intent
7. Lease Agreement (if applicable)

Items needed from Guarantor: Each Owner with 20% or more ownership

1. Most recent 3 years Personal Federal tax returns
2. Personal Finance Statement (form attached -Must be completed jointly with spouse regardless if spouse has no ownership or is a not a guarantor)
3. Management Resume (form attached)
4. Copy of Valid Driver's License

Items needed from Affiliate(s) Business: If guarantor owns 20% or more of any other entity:

1. Most recent 3 years Personal Federal tax returns
2. Year to Date Profit & Loss and Balance Sheet
3. Business Debt Schedule – (form attached - required even if no debt)
4. Most Recent K-1 if guarantor owns less than 20% of any entity

Items needed from Seller for Business Acquisition:

1. Most recent 3 years Personal Federal tax returns
2. Year to Date Profit & Loss and Balance Sheet
3. List of Addbacks, if applicable